

FSC GCC Fixed Income Report

06/03/2025

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Oman Government International Bond	08/03/2017	08/03/2027	2.00	5.375	100.21	100.72	4.99	BB+	AT MATURITY	USD		
Oman Government International Bond	08/03/2017	08/03/2047	22.00	6.500	102.29	103.03	6.25	BB+	AT MATURITY	USD		
Oman Government International Bond	15/06/2016	15/06/2026	1.28	4.750	99.36	99.77	4.93	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2028	2.87	5.625	100.79	101.31	5.13	BB+	AT MATURITY	USD		
Oman Government International Bond	17/01/2018	17/01/2048	22.87	6.750	104.38	105.09	6.33	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2031	5.89	6.250	104.19	104.84	5.28	BB+	AT MATURITY	USD		
Oman Government International Bond	25/01/2021	25/01/2051	25.89	7.000	107.41	108.15	6.35	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2027	2.64	6.750	103.71	104.19	5.03	BB+	AT MATURITY	USD		
Oman Government International Bond	28/10/2020	28/10/2032	7.65	7.375	111.28	111.93	5.44	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	5.28	4.875	98.82	99.57	4.97	BB+	AT MATURITY	USD		
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	0.65	5.932	100.27	100.77	4.69	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr		
Bank Muscat SAOG	17/03/2021	17/03/2026	1.03	4.750	99.25	99.36	5.40	BB+	AT MATURITY	USD		
Lamar Funding Ltd	07/05/2015	07/05/2025	0.17	3.958	99.74	99.80	5.16	BB+	AT MATURITY	USD		
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	2.67	5.200	99.42	99.57	5.37	BB+	AT MATURITY	USD		
OmGrid Funding Ltd	16/05/2017	16/05/2027	2.19	5.196	99.15	99.35	5.52	BB+	AT MATURITY	USD		
OQ SAOC	06/05/2021	06/05/2028	3.17	5.125	98.75	99.05	5.45	NR	AT MATURITY	USD		
Dryx Funding Ltd	03/02/2021	03/02/2031	5.91	5.800	100.23	100.56	5.69	BB+	AT MATURITY	USD		
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	3.13	6.625	103.09	103.39	5.43	BB+	AT MATURITY	USD		
Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.17	101.24	10.37	04/06/2026	6.55	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	5.11	3.125	93.70	94.12	4.43	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	1.16	3.125	98.47	98.76	4.25	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	3.24	1.625	91.36	91.73	4.40	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	26.53	3.000	65.96	66.66	5.37	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	6.53	1.875	84.40	84.81	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	22.60	4.125	82.08	82.75	5.46	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	2.60	3.125	97.04	97.37	4.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	24.57	3.125	67.80	68.50	5.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	25.11	3.875	77.65	78.33	5.47	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	5.99	1.700	85.04	85.46	4.50	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	25.39	4.000	64.40	65.32	6.92	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.01	3.625	84.00	84.77	6.05	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	6.57	5.625	94.70	95.35	6.51	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	25.89	6.250	84.71	85.47	7.53	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	0.89	7.000	101.03	101.56	5.15	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	7.89	5.250	90.71	91.45	6.66	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	2.89	4.250	94.98	95.64	5.92	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	7.53	5.450	92.86	93.53	6.55	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	9.20	5.625	92.11	92.80	6.69	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	5.28	9.750	123.89	124.64	4.44	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	14.87	6.400	112.03	112.83	5.15	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	4.54	6.750	101.57	102.26	6.17	NR	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	19.54	6.000	84.22	84.93	7.48	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	24.87	5.250	91.32	92.01	5.86	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	0.11	4.000	99.80	100.04	3.57	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	5.11	4.500	97.98	98.45	4.85	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	4.11	4.375	98.30	98.72	4.72	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	5.63	3.250	91.48	92.01	4.89	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	0.63	2.900	98.88	99.21	4.21	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	4.99	0.625	88.58	89.37	2.95	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.00	3.625	96.79	97.22	4.63	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.08	6.374	102.32	102.96	5.31	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	0.34	6.264	100.22	100.40	5.05	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	2.69	5.806	100.77	101.40	5.22	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	0.28	6.948	100.46	100.62	4.59	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	0.96	6.368	100.71	101.17	5.08	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	0.48	6.317	100.56	100.99	4.18	A	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	16.66	6.875	114.90	115.69	5.43	AA	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.64	6.500	110.30	111.00	5.23	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	11.64	6.500	110.45	111.16	5.21	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	7.72	6.500	102.86	103.55	5.92	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	12.32	6.850	110.03	110.89	5.61	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	0.58	6.875	100.57	101.10	4.88	B+	AT MATURITY	USD
Bapco Energies BSC Closed	07/11/2018	07/11/2028	3.67	8.375	106.02	106.58	6.33	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	3.10	6.500	99.82	100.77	6.22	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	5.62	6.250	101.68	102.32	5.76	B+	AT MATURITY	USD
Bapco Energies BSC Closed	25/10/2017	25/10/2027	2.64	7.500	102.82	103.00	6.24	NR	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
QNB Finance Ltd	02/12/2022	02/03/2028	2.99	5.842	101.14	101.64	5.23	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	2.41	5.875	100.90	101.47	5.20	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	3.50	5.880	101.35	101.86	5.28	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.03	5.745	100.78	101.27	5.23	-	AT MATURITY	USD
QNB Finance Ltd	20/01/2023	20/01/2028	2.87	5.822	100.85	101.45	5.25	-	AT MATURITY	USD
QNB Finance Ltd	25/01/2021	25/01/2026	0.89	5.482	100.08	100.52	5.60	-	AT MATURITY	USD
QNB Finance Ltd	29/07/2021	29/07/2026	1.40	5.316	99.83	100.34	5.04	-	AT MATURITY	USD
QNB Finance Ltd	30/03/2023	30/03/2026	1.07	5.815	100.42	100.91	4.91	-	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	0.93	7.750	101.32	101.55	5.97	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	1.98	6.875	101.07	101.27	6.18	NR	AT MATURITY	USD
Dar Al-Arkan Sukuk Co Ltd	25/07/2023	25/02/2029	3.98	8.000	103.54	103.77	6.89	NR	AT MATURITY	USD
SNB Funding Ltd	09/02/2023	09/02/2033	7.93	6.158	101.76	102.47	5.74	-	AT MATURITY	USD
SNB Funding Ltd	26/01/2023	26/01/2028	2.89	5.810	100.55	101.09	5.37	-	AT MATURITY	USD
SNB Funding Ltd	22/11/2022	22/11/2027	2.71	5.856	100.78	101.22	5.35	-	AT MATURITY	USD
SNB Funding Ltd	14/02/2023	14/02/2030	4.94	5.857	100.38	101.05	5.59	-	AT MATURITY	USD
SNB Funding Ltd	01/03/2023	01/03/2033	7.99	6.115	101.79	102.22	5.76	-	AT MATURITY	AUD
SNB Funding Ltd	07/09/2022	07/09/2027	2.51	5.556	100.17	100.85	5.17	-	AT MATURITY	USD

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